Dynamics 365 Business Central
Case Study

Business Overview

A small London not-for-profit organisation wanted to update their accounting software. Their complicated on-premise Dynamics GP system was no longer suitable for their requirements. Main frustrations included slow speeds due to being hosted on an inadequate Azure platform and complex reporting. Following a presentation of Dynamics 365 Business Central, it was clear this was a much better fit for their needs.

Implementation Process

It took 3 months to fully implement Business Central and migrate data, including prior year history. A key requirement was to simplify processes so we used Continia to scan, review and approve invoices. Full integration with Outlook meant invoices received via email could be automatically uploaded onto the system and sent to the approver. To ensure a smooth transition, one to one user training was offered, as well as documentation of customer specific processes.

The Benefits

- More accessible
- Flexible and scalable
- Simplified processes
- More efficient invoice processing
- Faster to use
- Streamlined management reporting with interactive live reports in Excel.

Product Features

• Financials   • Excel based reporting   • Continia Document Processing   • Dynamics 365 Approval for Payables invoices

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