



## Business Overview

A London charity with over 600 employees wanted to update their accounting software. Their existing on-premise solution did not integrate with other systems, leading to duplication of entry, inefficiencies and errors. In addition, they struggled with complicated Chart of Accounts and Management Reports that took ages to create. Following a debrief, it was clear that Dynamics 365 Business Central would be a good fit.

## Implementation Process

It took 3 months to fully implement Business Central, including data migration and end user training. We also ensured the migration of 2 years worth of data to enable previous year comparisons within the reporting pack. As the pandemic hit, the need for web-based invoice processing became apparent. We implemented Continia Document Capture to allow remote and paperless invoice processing. This proved invaluable as it meant no need for a printer, scanner or manual entry.

## The Benefits

- Connected systems
- Streamlined processes - management reports on time and Year End completed within 6 weeks
- Visibility of invoicing
- Integrated Excel-based reporting
- Integrated approval of invoices through Web Approval Portal
- Increased productivity

## Product Features

- Financials
- Reporting via Jet Reports
- Continia Web Approval Portal